

AN EMERGING GLOBAL PHARMACEUTICAL COMPANY

# Revolutionizing the Delivery of Rescue Treatments

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Powered by the Innovative ZENEO® Needle-Free  
Auto-Injector Technology Platform



CROSSJECT

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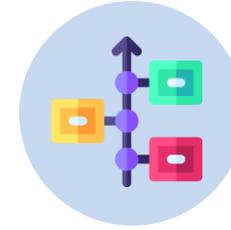
# CROSSJECT - AN EMERGING GLOBAL PHARMACEUTICAL COMPANY



Headquartered in Dijon (*France*)  
110 employees in France and the U.S.



Unique foundational technology  
and validated ZENEO® needle-  
free auto-injector



3 focus Rx products with  
targeted regulatory  
submissions, starting  
with EUA in mid 2025



Landmark R&D and supply  
collaboration with  
BARDA\* - up to \$155M



Growing presence in North America  
to accelerate commercialization of  
ZEPIZURE®\*\* in epilepsy markets,  
starting with EUA

# HIGHLY EXPERIENCED SENIOR LEADERSHIP TEAM



**Patrick ALEXANDRE**  
Founder & CEO

Chairman of the executive Board  
35 years experience  
Arcelor, Fournier labs.  
Founder in 2001



**Isabelle LIEBSCHUTZ**  
Quality & Regulatory Director

Member of the executive Board  
26 years experience  
Fournier labs, Solvay, Plasto Santé  
Joined in 2013



**Tony TIPTON**  
COO - USA

Head of USA  
27 years experience  
Xequel Bio, Santen, Eyevance,  
Sunovion, Galderma, Sanofi-Dermik  
Joined in July 2024



**Olivier LACOMBE**  
Pharma Development Director

18 years experience  
Fournier labs, Abbott, Solvay, Inventiva  
Joined in 2021



**Marianne SVENSSON**  
Administrative & Finance Director

24 years experience  
Savoie, DS Smith  
Joined in 2022



**Didier MORIN**  
Industrial Director

28 years experience  
IDS, Axess Vision  
Joined in 2023

## ZENEO® - Technology Features

One Quick-Click  
Full-Dose Delivery



User-Intuitive



Needle-free Injection



Versatility  
*drug, depth, viscosity...*



Strong IP



## ZENEO® - Development History



20+ years of R&D driven by a Subject Matter Experts multidisciplinary team



10,000+ Device Tests



12 Clinical Trials, 500+ subjects



~ €180M investment

## Validated easy administration via successful Human Factors studies

Robust testing in diverse and untrained populations in stressful situations  
- Adults, Children, BARDA\* -



**1200+ participants** for all Human Factors studies



Use success rate over **98%\*\***



Intervention and **full-dosage administration < 1 minute**

## Proven and recognized ease of use by multiple Awards



## ADAPTABILITY OF ZENEO® PLATFORM PROVIDES COMMERCIAL VIABILITY



### Adaptable

Adjustable penetration pressure, drug delivery, and allows for variation in molecule size and vehicle viscosity



### Versatile

Leverages the same components and manufacturing processes to ensuring cost efficiencies



### Streamlined

Eligible for regulatory programs with shorter approval timelines and less clinical requirements  
→ 505(b)(2)



### Reliable

Meets FDA regulatory compliance standards  
→ 99,999%

# PRODUCT CANDIDATES PORTFOLIO



# MARKET OPPORTUNITY - SIGNIFICANT TARGET MARKETS

## ZENEO® : Intuitive, easy and safe device, designed for emergency situations outside of hospital

### Epileptic Seizures

- **Status Epilepticus, as a first indication, is categorized as a Rare Disease\***
- Global Epilepsy prevalence ~65m <sup>(1)</sup>
- US epilepsy population ~3 M+
- Estimated up to ~ 40% of epilepsy patients are refractory to chronic treatments = uncontrolled seizure <sup>(2)</sup>

Global Epilepsy Rx Market ~\$10B <sup>(3)</sup>  
US Epilepsy Rx Market ~\$4B <sup>(4)</sup>

### Anaphylaxis (ANA)

- Commonly know condition, ~1 in 20 Americans experience the life-threatening symptoms of ANA <sup>(5)</sup>
- US Emergency Department visits for ANA for in children continuously increasing over the past 10 yrs.
- Global prevalence is estimated to be 46 cases per 100K people

Global ANA Rx Market ~\$6B <sup>(6)</sup>  
US - 5.2m 2-pkg epinephrine auto-injectors sold annually <sup>(7)</sup>

### Acute Adrenal Crisis (AAC)

- **Rare Disease\*** with an 0.5% mortality rate, up for population with adrenal insufficiency to 6% <sup>(8)</sup>
- US and Europe prevalence 5/10,000, US prevalence 100,000+ <sup>(9)</sup>
- AAC's severe life-threatening symptoms require immediate treatment - Standard of care is Hydrocortisone IM injection

US AAC Rx Market ~\$85M+

# FOCUS ON ZEPIZURE® - A NEW PARADIGM FOR RESCUE INJECTIONS



## EPILEPSY SEIZURE RESCUE

### PREVALENCE

- Global prevalence ~65M <sup>(1)</sup>
- US epilepsy population ~3 M+
- US - Up to ~40% of epilepsy patients still experience uncontrolled seizures due to being refractory to their chronic treatments <sup>(2)</sup>

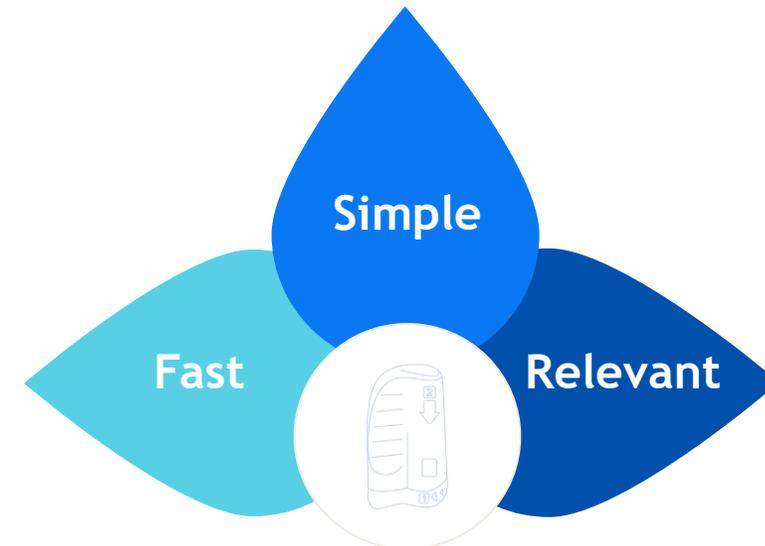
### UNMET NEED

- In US, 1.9 million seizure related EMS calls annually (3% to 5% of EMS\* calls) <sup>(3)</sup>
- Status Epilepticus episodes increases mortality to 22% over 30 days, 31% >10 years <sup>(4)</sup>
- More than 5000 US deaths per year related to epilepsy <sup>(5)</sup>

### CURRENT & SOC

- IM syringe & needle injections of Midazolam are Standard of Care (SOC) for seizure rescue for hospitals and EMS services
- Nayzilam® and Valtoco® nasal sprays are considered the preferred seizure rescue SOC
- No current FDA approved seizure rescue medications are indicated for Status Epilepticus

Simple 2-step administration  
First-time user success rate over 98% in Human Factors testing with no formal training



Unpackaging & Administration requires <60 secs

Needle-free “Quick-Click” injection takes 1/10th of a second for full dose...traditional needle/syringe are typically 3-10 secs injections

PK Bioequivalence vs 30mm IM injection, Midazolam

Dosage variability reduced vs transmucosal delivery

Bioequivalence with ZEPIZURE® bare skin vs through clothing

## Mission: Execute a 3-stage Strategic Commercial Plan to drive sales and revenue growth

  I Deliver BARDA's orders as Part of \$155M contract\* (Strategic National Stockpile Program)



  II US commercial launch positioning ZEPIZURE® as the new treatment of choice and best-in-class rescue treatment for patients suffering from Status Epilepticus in emergency situations



  III Strategic use of sales and promotional resources to drive ZEPIZURE® utilization and adoption as the new Standard of Care (SOC) for epileptic seizure in emergency situations



## BARDA UP TO \$155M AWARD AND COLLABORATION\*



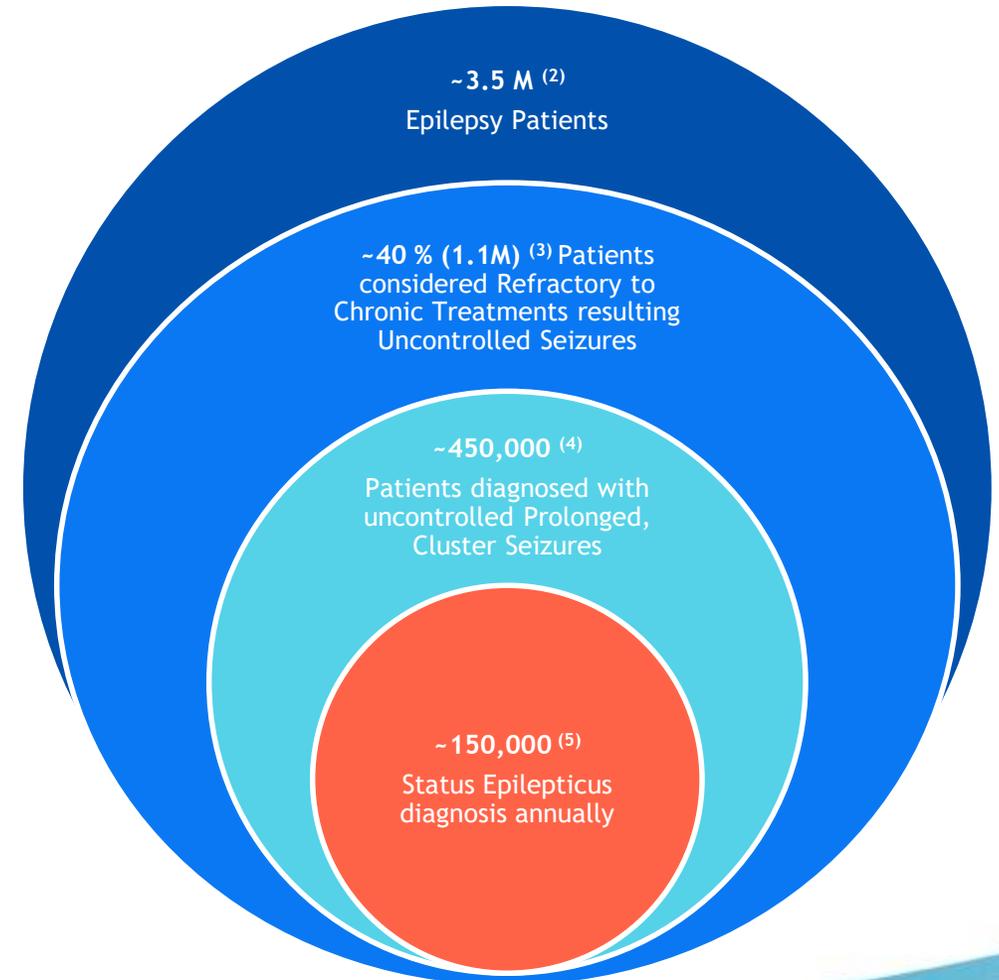
- [Biomedical Advanced Research & Development Authority](#) provides an integrated, systematic approach to the development of vaccines, drugs, therapies, and diagnostic tools for [public health medical emergencies](#) such as [chemical](#), biological, radiological, and nuclear (CBRN) [accidents, incidents and attacks](#); pandemic influenza (PI), and emerging infectious diseases (EID)
- CROSSJECT award\* announced June 2022
- Up to [\\$32M](#) for the advanced development of ZEPIZURE® through regulatory approval by the FDA for the treatment of status epilepticus seizures in adults and children over the age of 2
- [>\\$15M](#) in costs reimbursement [since June 2022](#)
- Biweekly meetings with BARDA Project Coordinating Team
- Delivery of ZEPIZURE® to the U.S. Government will initiate once [Emergency Use Authorization \(EUA\)](#) from the FDA is granted
- [Firm order \\$60M](#) upon approval and additional order options for \$59M
- Other options for \$3M



## STATUS EPILEPTICUS

- FDA Rare Disease designation - No current Rx
- Up to 30% of epilepsy patients ultimately diagnosed with Status Epilepticus <sup>(1)</sup>
- Significant life threatening and medical risk
- Uncontrolled seizure >5 mins place neurons at risk and risk of death increases by 20%

## US Epilepsy Patient Populations



# US EPILEPSY SEIZURE RESCUE MARKET - KEY COMPETITORS



|   | ZEPIZURE®<br>(NF Midazolam)   | Nayzilam®<br>(nasal Midazolam)  | Valtoco®<br>(nasal Diazepam)  |
|---|---|---|---|
| Device  |  |  |  |
| Status Epilepticus<br>FDA Indication  | First<br>NDA Filing ✓   | ✗   | ✗   |
| Common Epilepsy Seizure<br>Control (i.e. Seizure Clusters,<br>Repetitive, Atypical) | Second<br>NDA Filing ✓  | ✓   | ✓   |
| Patient Age FDA Labeling  | Adult first NDA, ✓<br>Pediatric NDA to follow                                     | 12+ Years of age  | 2+ Years of age   |
| Dose Variation reduced by<br>the Gold Standard IM<br>Injection Drug Delivery        | ✓   | ✗   | ✗   |

~1.1M Refractory patients with uncontrolled seizures <sup>(1)</sup>

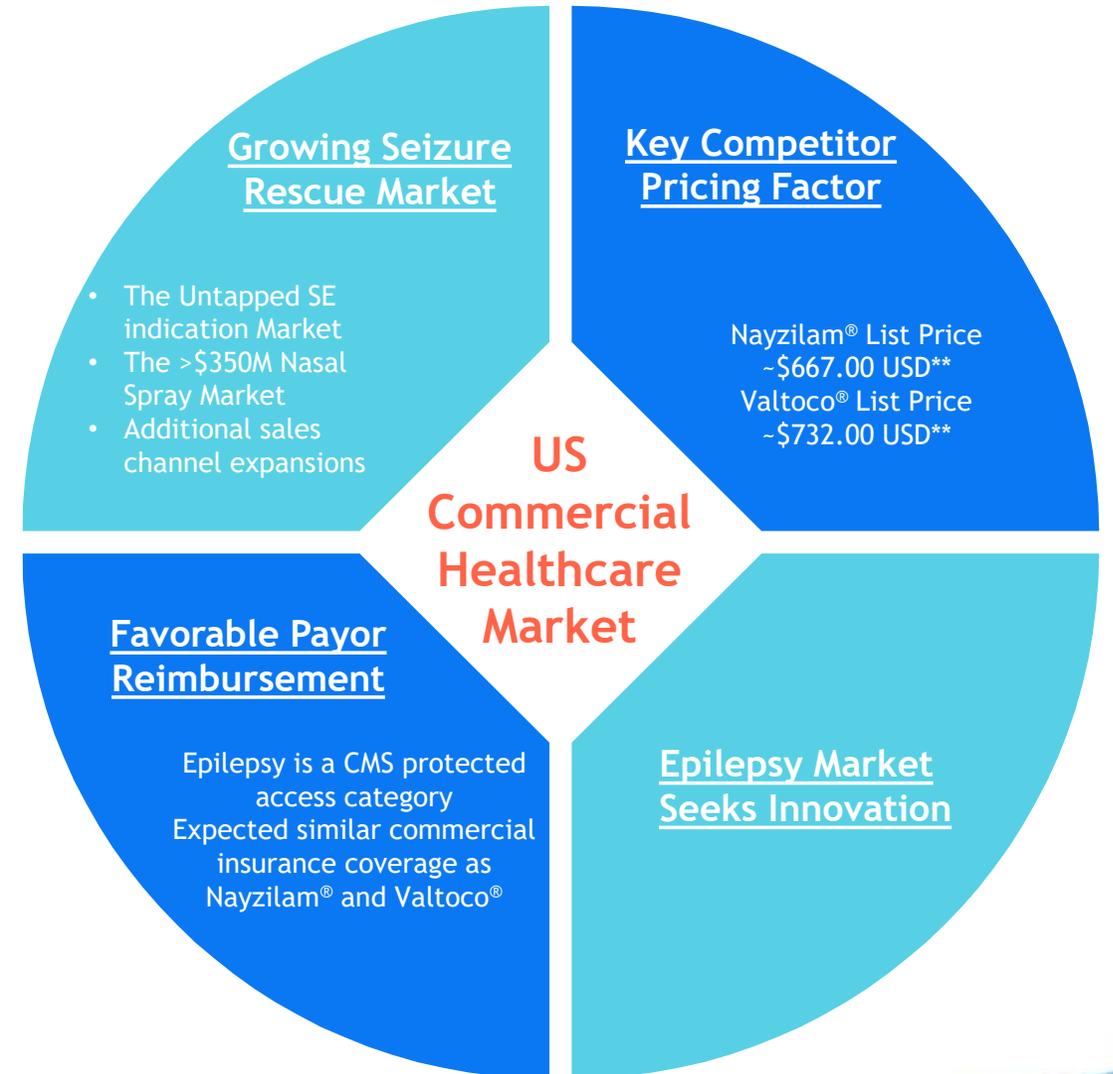
~300 Epilepsy Treatment Centers across 44 states <sup>(2)</sup>

~2450 US Epilepsy Specialist - ~1900 are board certified epileptologist <sup>(3)</sup>

## US Government Stockpiling



Confirmed \$60M order\*  
+  
Additional optional \$59M order\*



# ZEPIZURE® FDA REGULATORY PATHWAY - EUA



|   |  |  |
|---|--|--|
| Pre-EUA Meeting   | Agreement on the EUA dossier content (clinical studies, CMC minimal requirements)  |  |
| Type C consultation on device                           | Presentation of ZENEO functions, manufacturing process, quality and controls   |  |
| CMC (Chemistry, Manufacturing, and Controls) Compliance | 6 months stability data from 1st GMP batch - completed in Q1 2025<br>Validation batches in Q2 2025 - Last step toward filing |  |
| Clinical, Non-clinical, & Human Factor Studies          | Completed  |  |
| EUA Submission & FDA Final Review                       | CROSSJECT & BARDA* - Dossier preparation for review started<br>Expected short FDA review period (3-months anticipated)       |  |
| First delivery to BARDA                                 | Delivery expected from Q3 2025   |  |

# ZEPIZURE® FDA REGULATORY PATHWAY - NDA 505(b)(2)



|  |  |    |
|--|--|----|
| Development Plan   | Completed for Status Epilepticus<br>Aligned with FDA (continuation of the EUA)                                     | ✓  |
| Type C consultation on device                                    | Same as EUA  | ✓  |
| CMC ( <i>Chemistry, Manufacturing, and Controls</i> ) Compliance | Same as EUA, with longer stability data  | ⚙️ |
| Clinical, Non-clinical, & Human Factor Studies                   | Planned clinical bioequivalence study #2 (vs US reference drug) H2 2025<br>Human factor study for 1-unit pack 2025 | ⚙️ |
| NDA Submission & FDA Final Review                                | Same dossier as EUA, with additional clinical data listed above : H1 2026<br>Expedited review will be requested    | -  |
| Commercial launch  | End 2026 - Early 2027  | -  |

# ZENEO® EPINEPHRINE/ADRENALINE - DELIVERY IS THE DIFFERENCE!

## ACUTE ANAPHYLAXIS

### PREVALENCE

- 200K cases of Anaphylaxis each year <sup>(1)</sup>
- 8% of US adults experience such crisis (~16m) <sup>(2;3)</sup>

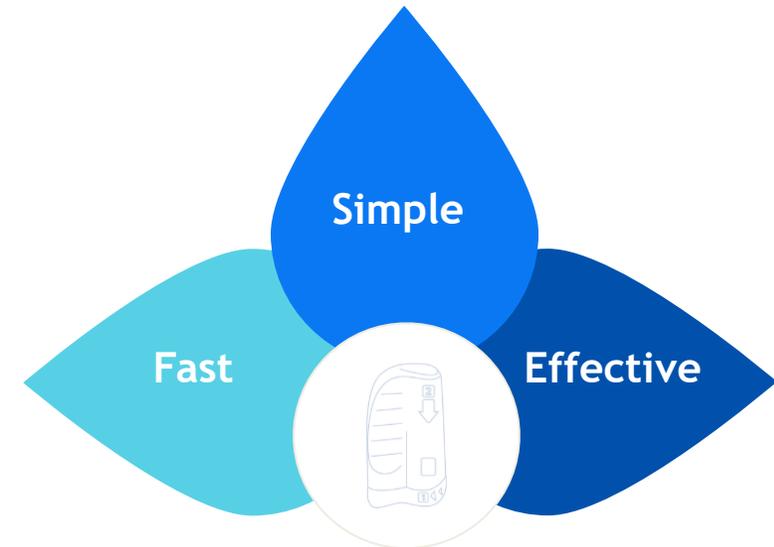
### UNMET NEED

- Rapid onset of life-threatening symptoms requires immediate rescue treatment, often by untrained caregivers
- Patients seeking needle-free treatments or suffering from needle-phobia
- Improved self-treatment devices that offer improved drug delivery, portability, easy of use, economic value, shelf-life

### CURRENT & SOC

- IM epinephrine auto-injectors are current Standard of Care (SOC)
- 5.2m 2-pack epinephrine sold per year in the US <sup>(4)</sup>
- New nasal epinephrine treatment recently launched - Neffy - ARS Pharma

Simple 2-step administration  
First-time user success rate over 98% in Human Factors testing with no formal training



Unpackaging & Administration requires <60 secs

Needle-free "Quick-Click" injection takes 1/10th of a second for full dose...traditional needle/syringe are typically 3-10 secs injections

IM Epinephrine injections and auto-injectors are preferred efficacious SOC

Needle-free injection may reduce dose variability and ensure drug delivery in crisis events

# ZENEO® HYDROCORTISONE - DELIVERY IS THE DIFFERENCE!

## ACUTE ADRENAL CRISIS

### PREVALENCE

- Global prevalence 4,9/10,000 <sup>(1)</sup>
- US cases ~ 100,000 <sup>(2)</sup> annually

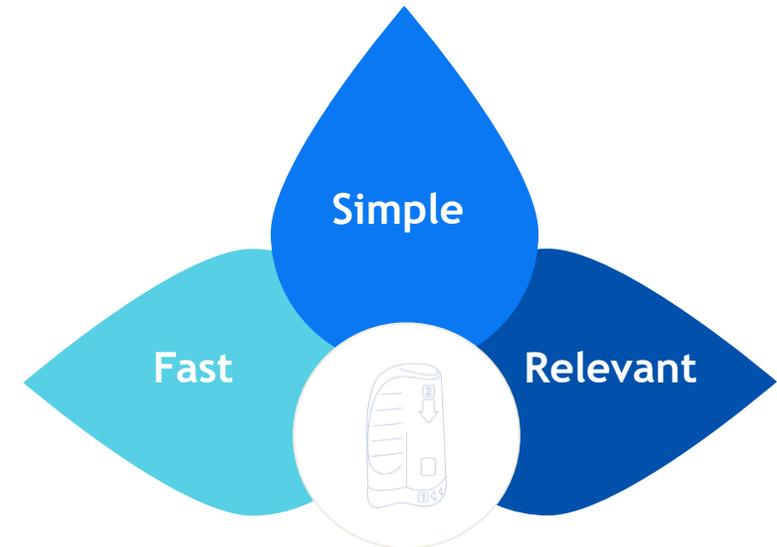
### UNMET MEDICAL NEED

- Life-threatening symptoms require immediate rescue treatment
- 1/3 of crisis events occur outside home <sup>(3)</sup>
- 65% of patients wait for caregiver <sup>(3)</sup> assistance
- 46% of patients receive Hydrocortisone beyond recommended time limit <sup>(4)</sup>

### CURRENT TREATMENT OPTIONS

- IM Hydrocortisone is current Standard of Care (SOC)
- Solu-cortef® 12 steps to injection & kit to be assembled - Pfizer

Simple 2-step administration  
First-time user success rate over 98% in Human Factors testing with no formal training



Unpackaging & Administration requires <60 secs

Needle-free “Quick-Click” injection takes 1/10th of a second for full dose...traditional needle/syringe are typically 3-10 secs injections

IM Hydrocortisone injections are preferred over oral hydrocortisone due to PK profile

Needle-free injection may reduce dose variability and ensure drug delivery in crisis events

# PIPELINE AND NEAR-TERM VALUE CREATION

|  | Development Progress<br>Formulation & CMC / Human Factor studies / Regulatory studies  | Filing | Targeted Filing Date | Expected Commercial Launch | Partner / Sponsor   |
|--|--|--------|----------------------|----------------------------|---|
| <b>ZEPIZURE®</b>                       |  |        |                      |                            |   |
| US - Emergency Use Authorization (EUA) |    | EUA    | Q2 25                | 2025                       |    |
| US - Status Epilepticus (SE)           |    | NDA 1  | Mid-26               | 2026 / 27                  |    |
| US - Prolonged Seizures                |    | NDA 2  | Mid-26               | 2026 / 27                  |    |
| Europe                                 |    |        | H1 26                | 2026 / 27                  | Undisclosed   |
| Australia/NZ                           |    |        | H1 26                | 2026 / 27                  |    |
| <b>ZENEO® Hydrocortisone</b>           |  |        |                      |                            |   |
| US                                     |   |        | 2026 / 27            | 2027                       |   |
| Europe                                 |    |        | 2026 / 27            | 2027                       |  |
| <b>ZENEO® Adrenaline/Epinephrine</b>   |   |        | 2026 / 27            | 2027                       | To be defined   |
| <b>Future ZENEO® products</b>          |   |        | -                    | -                          |   |

\* Contract no: 75A50122C00031 with the Department of Health and Human Services; Administration for Strategic Preparedness and Response; Biomedical Research and Development Authority

# FINANCIALS AND INVESTORS



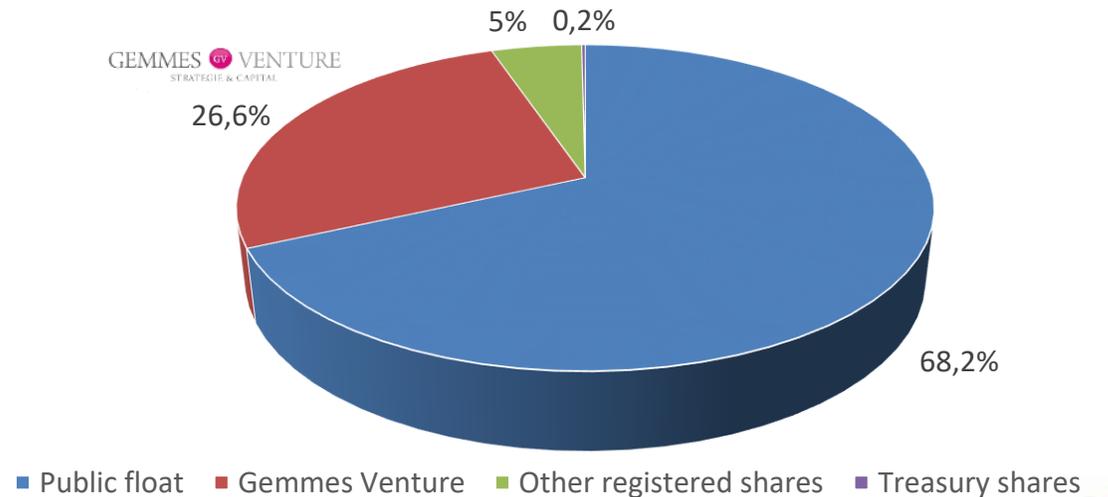
# DIVERSIFIED FINANCIAL RESOURCES



## Analyst Coverage



## Shareholders <sup>(1)</sup> (as of 13 December 2024)



\* Contract no: 75A50122C00031 with the Department of Health and Human Services; Administration for Strategic Preparedness and Response; Biomedical Research and Development Authority

# FINANCIAL RESULTS FOR FYE 31 DECEMBER 2024



# INCOME STATEMENT, FYE 31 DECEMBER 2024

| € thousands, as of 31 December           | 2024           | 2023           | Variation     |
|--|----------------|----------------|---------------|
| <b>Operating income</b>                  | <b>13 256</b>  | <b>13 326</b>  | <b>-70</b>    |
| <b>Operating expenses</b>                | <b>-26 219</b> | <b>-25 125</b> | <b>-1 094</b> |
| Purchase of raw material and supplies    | -1 624         | -1 595         | -29           |
| Other purchases and external expenses    | -10 439        | -8 869         | -1 570        |
| Personal expenses                        | -7 797         | -7 714         | -83           |
| Taxes and duties                         | -280           | -267           | -13           |
| Depreciation, amortisation and provision | -5 671         | -6 186         | 515           |
| Other expenses                           | -408           | -494           | 86            |
| <b>Operating profit/loss</b>             | <b>-12 962</b> | <b>-11 800</b> | <b>-1 162</b> |
| <b>Financial income/expense</b>          | <b>-1 429</b>  | <b>-497</b>    | <b>-932</b>   |
| <b>Exceptional income/expense</b>        | <b>-1 230</b>  | <b>791</b>     | <b>-2 021</b> |
| Corporate tax                            | 2 826          | 2 867          | -41           |
| <b>Net profit/loss</b>                   | <b>-12 795</b> | <b>-8 639</b>  | <b>-4 156</b> |

## VARIATION IN OPERATING INCOME - €1.2M

### Stable Operating Revenues

- **BARDA Invoicing +€2M: €8.2 million invoiced in 2024** compared to €6.2 million in 2023.
- **Stored Production -€0.6M:** Reduction in stored production and consumption thereof related to the manufacturing of registration batches.
- **R&D Capitalisation -€0.8M:** in 2024, development expenses and production capacity for ZENEO were reduced in favor of projects that are not yet eligible for capitalization, relative to 2023.
- **Subsidies: +€1.2M:** Closure of the Recovery Plan file with BPI, reversal of the corresponding provision.
- **Depreciation Reversals and Expense Transfers -€1.7M:** These movements are partially offset by inventory depreciation provisions.

### Operating Expenses - €1.1M

- **Other External Purchases +€1.6M:** +€1.2M due to increased expenses related to pharmaceutical, regulatory, and commercial activities in the USA; the remainder is related to fees for various financing operations.
- **Personnel Expenses remained stable.**
- **Depreciation and Provisions - €0.5M:** Including -€0.6M related to inventory depreciation.

## VARIATION IN FINANCIAL INCOME - €0.9M

- **HCM bond interest expense -€0.6M, Depreciation of Treasury Shares & Liquidity -€0.4M, Foreign Exchange Gain +€0.1M.**

## VARIATION IN NON-RECURRING INCOME - €2M

- **Decrease in Revenues -€0.9M:** Including -€0.7M explained by the reversal of the Scientex provision in 2023.
- **Increase in Expenses -€1.1M:** Including -€0.5M due to the net book value (NBV) write-off from the Recovery Plan closure, and -€0.3M from the disposal of Treasury Shares.

## VARIATION IN NET INCOME - €4.2M

- **-€2.9M explained by non-operational results.**

## BALANCE SHEET, 31 DECEMBER 2024 VS. 31 DECEMBER 2023

| BALANCE SHEET - ASSETS (in K€) | 31/12/2024    | 31/12/2023    | VARIATION     |
|--------------------------------|---------------|---------------|---------------|
| <b>FIXED ASSETS</b>            |               |               |               |
| R&D                            | 9 591         | 10 730        | -1 139        |
| Patent and Trademarks          | 0             | 0             | 0             |
| Other intangible assets        | 5             | 0             | 5             |
| Property, plant and equipment  | 2 126         | 2 750         | -624          |
| Assets under construction      | 2 924         | 2 942         | -18           |
| Financial assets               | 1 041         | 1 544         | -503          |
| <b>TOTAL FIXED ASSETS</b>      | <b>15 687</b> | <b>17 966</b> | <b>-2 279</b> |
| <b>CURRENT ASSETS</b>          |               |               |               |
| Raw materials, other supplies  | 1 970         | 1 649         | 321           |
| Work in process                | 1 448         | 1 485         | -37           |
| State and other receivables    | 4 295         | 4 778         | -483          |
| Marketable securities          | 0             | 0             | 0             |
| Available cash                 | 7 036         | 2 304         | 4 732         |
| Prepaid / deferred expenses    | 1 131         | 459           | 672           |
| <b>TOTAL CURRENT ASSETS</b>    | <b>15 880</b> | <b>10 675</b> | <b>5 205</b>  |
| <b>TOTAL ASSETS</b>            | <b>31 567</b> | <b>28 641</b> | <b>2 926</b>  |

## BALANCE SHEET, 31 DECEMBER 2024 VS. 31 DECEMBER 2023

| BALANCE SHEET - LIABILITIES (in k€)       | 31/12/2024    | 31/12/2023    | VARIATION    |
|---|---------------|---------------|--------------|
| <b>SHAREHOLDERS' EQUITY</b>               |               |               |              |
| Capital                                   | 4 554         | 3 676         | 878          |
| Share premium                             | 7 192         | 785           | 6 407        |
| Regulated reserve                         | 0             | 0             | 0            |
| Retained earnings                         | -2 596        | -1 757        | -839         |
| Profit/loss for the year                  | -12 795       | -8 638        | -4 157       |
| Investment subsidies                      | 972           | 665           | 307          |
| <b>TOTAL SHAREHOLDERS' EQUITY</b>         | <b>-2 673</b> | <b>-5 269</b> | <b>2 596</b> |
| Conditional advances                      | 5 391         | 7 060         | -1 669       |
| Provision for contingencies and charges   | 910           | 694           | 216          |
| <b>BORROWINGS AND DEBTS</b>               |               |               |              |
| Bonds                                     | 5 478         | 18            | 5 460        |
| Loans                                     | 12 874        | 16 171        | -3 297       |
| Miscellaneous                             | 2 717         | 2 732         | -15          |
| Debts - Trade payables                    | 4 554         | 4 324         | 230          |
| Total tax and social security liabilities | 1 700         | 2 148         | -448         |
| Debts on fixed assets                     | 0             | 82            | -82          |
| Deffered income                           | 616           | 681           | -65          |
| <b>TOTAL DEBT</b>                         | <b>27 939</b> | <b>26 156</b> | <b>1 783</b> |
| <b>TOTAL EQUITY AND LIABILITIES</b>       | <b>31 567</b> | <b>28 641</b> | <b>2 926</b> |

# CASH FLOW STATEMENT, FYE 31 DECEMBER 2024 VS. 31 DECEMBER 2023

| CASH FLOW STATEMENT   | 31/12/2024    | 31/12/2023     |
|---|---------------|----------------|
| <b>Net profit/loss</b>  | - 12 795      | - 8 639        |
| Depreciation, amortisation and provision                        | 5 220         | 3 091          |
| Net Book Value of Assets (NBV)                                  | 795           | 53             |
| Other income and expenses calculated                            | - 28          | - 28           |
| Share of subsidy transferred to result                          | - 253         | -              |
| <b>Cashflow from operations</b>                                 | - 7 061       | - 5 523        |
| Change in working capital requirements                          | - 896         | - 679          |
| <b>(1) Net cash generated by (used in) operating activities</b> | - 7 957       | - 6 202        |
| Acquisition of fixed assets                                     | - 3 527       | - 6 403        |
| Disposal of fixed assets  | 100           | 3 767          |
| <b>(2) Net cash generated by (used in) investing activities</b> | - 3 426       | - 2 636        |
| Capital increase  | 878           | 13             |
| Exercice of warrants  | -             | 333            |
| Additional Paid-in Capital (APIC)                               | 14 207        | -              |
| Bonds   | 5 460         | -              |
| Loans   | -             | 8 090          |
| Repayment of borrowings / security deposit                      | - 3 224       | - 3 396        |
| Subsidies   | 560           | -              |
| Debts on fixed assets   | - 82          | - 1 682        |
| Repayable advances  | - 1 668       | -              |
| <b>(3) Net cash generated by (used in) financing activities</b> | <b>16 130</b> | <b>3 358</b>   |
| <b>Change in cash and cash equivalents (1)+(2)+(3)</b>          | <b>4 746</b>  | <b>- 5 480</b> |
| <b>Opening Cash position</b>                                    | <b>2 291</b>  | <b>7 770</b>   |
| <b>Closing Cash position</b>                                    | <b>7 038</b>  | <b>2 291</b>   |

## 2024 Keys Points

- €6.3M OC (Convertible Bonds) net received in February 2024, as part of a total €12M financing, and amended in December 2024, accelerating the availability of funds to January 2025. Bonds: -€1.0M HCM repayment in cash.
- Capital Increase : €14.1M raised, net, in two operations (€7.6M via a rights offering without DPS suppression in June and €6.5M in December through a private placement, all amounts net).
- Innovah - France 2030 grant signed for €6.9M, with a €1.7M advance payment received in July.
- BARDA: €8.1M received for 2024. In 2024, €8.2M were recognized as other income from re-invoicing of research and development expenses.
- CIR (Research Tax Credit) of €2.7M received, partially monetized each year.
- Loans: -€4.9M Loan Repayment and Repayable Advance
- NBV of assets: Recovery plan settled & disposal of treasury shares.
- Final tranche of subsidy received in September from Plan de Relance for an amount of €0.6M.
- Cash balance of €7.0M as of December 31, 2024.

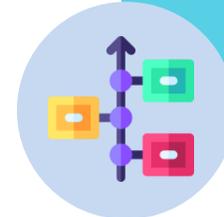
# CROSSJECT - AN EMERGING GLOBAL PHARMACEUTICAL COMPANY

Unique foundational technology and validated ZENEO®\* needle-free auto-injector



## 3 focus Rx products

Epilepsy: ZEPIZURE®\*  
Acute Anaphylaxis  
Acute Adrenal Crisis



Growing US presence to accelerate commercialization of ZEPIZURE® in the US Epilepsy markets



Sales to BARDA expected to begin in 2025



## CONTACT

Investor relations

[investors@crossject.com](mailto:investors@crossject.com)



A large, semi-transparent version of the CROSSJECT logo is overlaid on the right side of the image, specifically over a woman's arm and hand. The woman is wearing a blue dress with a white star pattern and is holding a small, light-colored object in her hand. The background is a soft-focus indoor setting.

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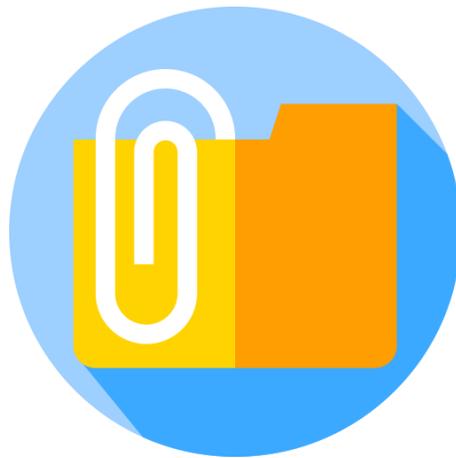
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- **Slide 21 :**
  1. Calculated from Broersen, Smans, Olafsson and van der Kamp
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- **Slide 24 :**
  1. On a primary diluted basis. Management holds -2.7% of the share capital on a fully diluted basis

Additional Sources: World Health Organization (WHO), Centers for Disease Control and Prevention (CDC), National Institutes of Health (NIH)

# APPENDIX

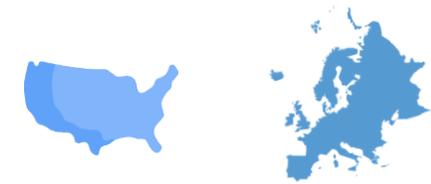


# AN EMERGING GLOBAL PHARMACEUTICAL COMPANY - BUSINESS STRATEGY



CROSSJECT mainly targets US and European markets\*

\* Depending on the country indication, licensing and partnership could be preferred (Epilepsy Europe : Undisclosed, Adrenal Insufficiency : Eton Pharmaceuticals)



Key markets :  
Distribution made by our teams



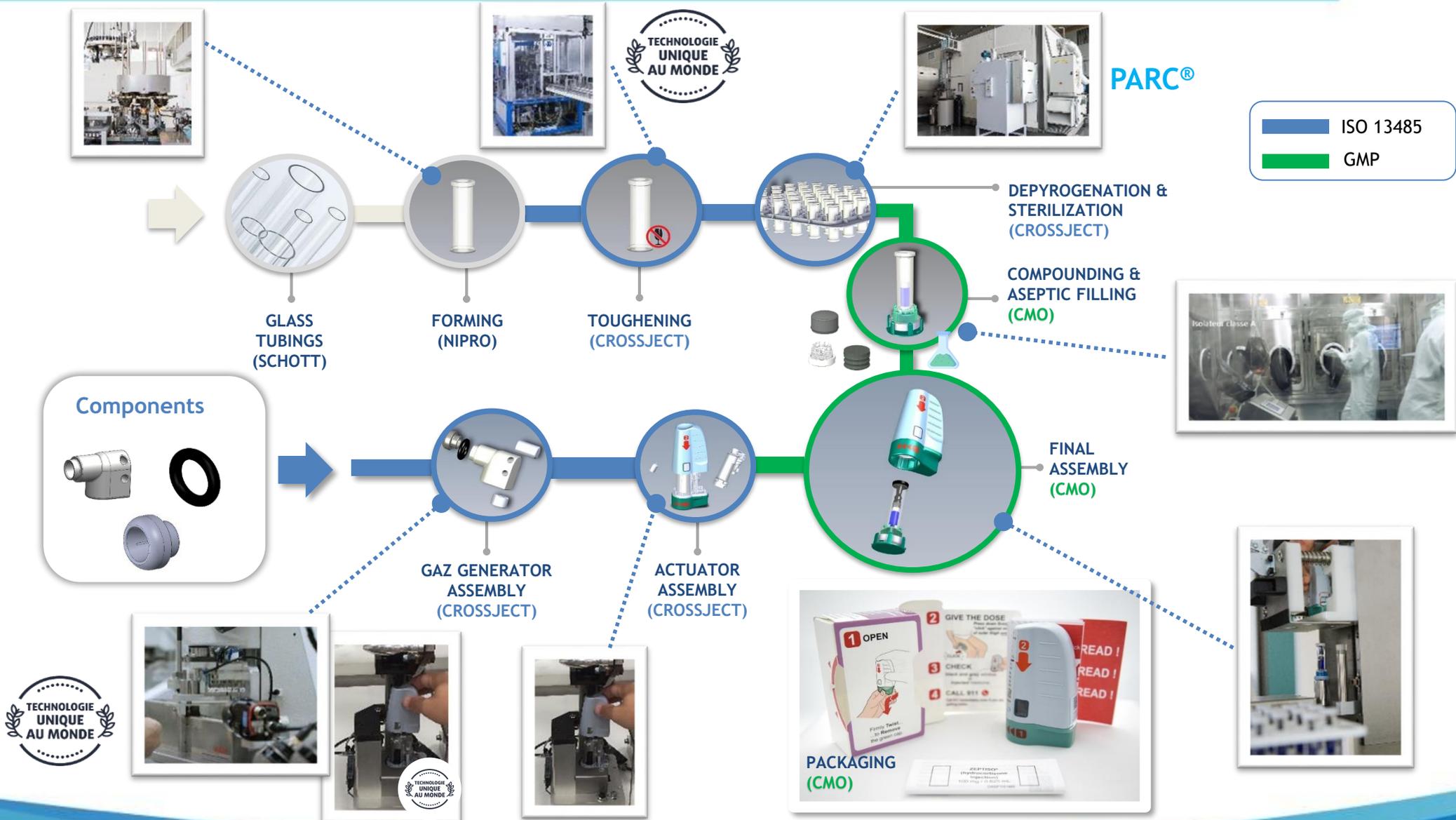
Rest of the World

Out-licensing and  
Partnership



Further development of other drugs according to medical needs : **ZENEO®** can be adapted for dozens of molecules

# STREAMLINED MANUFACTURING PROCESS



# CROSSJECT KEY MANUFACTURING EQUIPMENT



Tubes Forming



Thermal Toughening of Tubes



Dimensional Control of Components



Tubes Forming

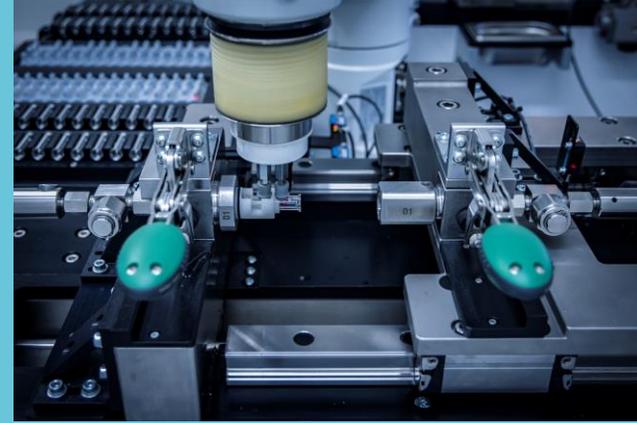


Gas Generator Manufacturing

# CROSSJECT KEY MANUFACTURING EQUIPMENT



Final Quality Control



Mechanical Resistance of Tubes



Actuators Assemble



Depyrogenation of tubes

# ZEPIZURE® - PROVEN BIOEQUIVALENCE



**ZEPIZURE® Bioequivalence**  
(vs. Midazolam 2 mL, 10mg IM needle injection)



**ZEPIZURE® Delivery Bioequivalence**  
(bare skin vs. through clothing)



**ZEPIZURE® Safety**  
(Similar adverse events profile)



**ZEPIZURE® Fast onset with low dosage variability**  
(Similar to IM injection with 30mm needle injection)



**Qualifying for FDA EUA process and Europe MAA**