



CROSSJECT

**A corporation with Management Board and Supervisory Board and capital of
5,032,022.40 euros**

**Registered office: 6 rue Pauline Kergomard - ZAC Parc Mazen Sully - 21000
Dijon - France**

438 822 215 RCS DIJON

Notice to holders of warrants issued in December 2024

(ISIN Code FR001400UR90)

In accordance with the provisions of article L.228-99 3° of the French Commercial Code and the Terms and Conditions of the BSAs (ISIN code FR001400UR90), the Company has calculated the adjustment to the exercise ratio of the said BSAs, following the capital increase with preferential subscription rights, the final completion of which was recorded on June 27, 2025.

As a result of these calculations and the application of the rounding rules set out in the Terms and Conditions, the exercise ratio has increased from 1.25 to 1.267.

The Chairman of the Executive Board